



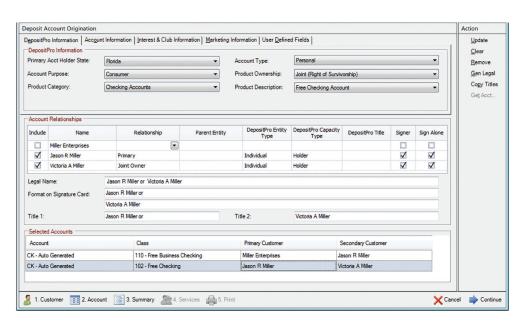
Enhanced Deposit Account Origination for PhoenixEFE® Core Featuring DepositPro® Forms

As today's customers spend less time banking in physical branches, it's more important than ever for financial institutions to leverage this limited and invaluable face time to build relationships and cross-sell effectively. It's a fact that customers are most receptive to new offers during the early days of onboarding.

Enhanced Deposit Account Origination for PhoenixEFE® Core Featuring DepositPro® Forms saves time and reduces manual data entry, so you can open multiple accounts at one time in less than five minutes. Less time spent on mundane tasks associated with new account origination means more time spent interacting with customers in a meaningful way.

Enhanced Deposit Account
Origination also makes it less
painful for new customers to
switch relationships from one
institution to yours. The ability
to open accounts for multiple
people in one session, and to
open both personal and business
accounts in the same session
in under five minutes, eliminates
consumer objections to changing
their primary financial institution
relationship.









How Does It Work?

At the heart of Enhanced Deposit Account Origination lies wizard functionality and driver license scanning that effectively combines all steps of deposit account origination and automates data entry.

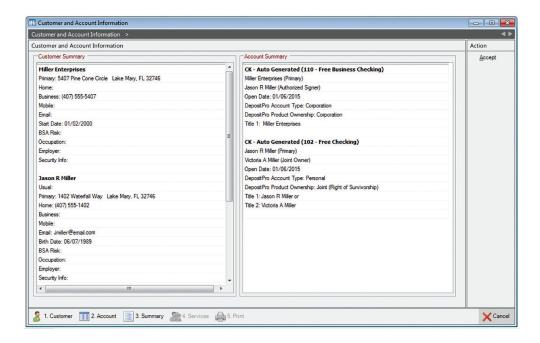
Self-Contained Wizard Key Features

- ID Verification: launches and performs ChexSystems® and QualiFile checks*
- · Launches check ordering through Harland Clarke
- Supports deposit account origination for multiple people in the same session
- Open business and personal accounts in one session**
- Information seamlessly pushed by Web service to DepositPro
- · Presents compliant forms

Driver's License Scanning Features

- · Supported by Acuant (formerly CSSN) scanners
- Automatically reads and populates name, address, date of birth, gender, ID number and ID expiration date
- The image of the Driver's License or State ID can be saved to a folder where it can be retrieved and archived, or saved to the PhoenixEFE Core database

For more information about up-leveling your deposit account origination experience, contact your PhoenixEFE Core sales representative.



800-815-5592

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^{*}Must subscribe to these services

^{**}Verify supported account types with a D+H representative